## **ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**

January through June 2012 Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation			Total Outstanding Debt or Obligation	Total Due During Fiscal Year 11-12		2012							
							Payments by month						
	Payee	Description				Jan	Feb	Mar	Apr	May	Jun	Total	
1) 2005 Series A TAB *	Bank of NY	San Sevaine 2005 Series A TABs	93,024,438	3,748,600	Houssing & 80% Tax Increment		1,296,588				1,296,588	2,593,176	
2) 2010 Series A & B TABs *	Bank of NY	San Sevaine 2010 Series A & B TABs	77,001,314	2,707,964	Tax Increment		1,271,128				1,436,128	2,707,256	
3) Rosemary & Iris Housing Repayment	San Sevaine Housing Fund	Repayment of Loan from Housing (80% to 20% Set-Aside)	2,057,051	2,057,051	Tax Increment					2,057,051		2,057,051	
4) County Loan ^	County of San Bernardino	San Sevaine start up loan	75,000	0	Tax Increment							C	
5) 2010 Series A TABs *	Bank of NY	Cedar Glen 2010 Series A TABs	10,413,532	429,822	Tax Increment		146,778				236,778	383,556	
6) County Loan ^	County of San Bernardino	Cedar Glen County Loan for Water Improvements	11,169,319	0	Tax Increment							C	
7) County Loan ^	County of San Bernardino	Cedar Glen County Loan for Housing	1,189,149	0	Tax Increment							C	
8) San Sevaine Loan ^	San Sevaine Project Area	Loan for Public Works Project	75,000	0	Tax Increment							C	
9) Non-Housing Loan ^	Cedar Glen Non-Housing Fund		12,000	0	Tax Increment							C	
0) County Loan ^	County of San Bernardino	Mission Blvd. start up loan	61,962	0	Tax Increment							C	
1) City of Fontana	City of Fontana	Road Improvements	3,138,365	3,138,365	Bond Proceeds		3,138,365					3,138,365	
2) San Bernardino County Special Districts	County of San Bernardino, Special Districts	Water System Improvements	4,000,000	4,000,000	Tax Increment				4,000,000			4,000,000	
3) Cherry @ I10 Interchange Construction (H13514)	County of San Bernardino, Public Works	Road Improvements	3,705,000	3,705,000	Bond Proceeds					1,235,000		1,235,000	
4) Cherry Grade Separation Construction (H14166)	County of San Bernardino, Public Works	Road Improvements	7,995,535	7,995,535	Bond Proceeds					2,665,178		2,665,178	
5) Transportation - Cherry - Whittram Ave to Foothill (H13630)	County of San Bernardino, Public Works	Road Improvements	5,316,370	5,316,370	Bond Proceeds					1,772,122		1,772,122	
6) Transportation - Cherry Grade Separation Design (H14166)	County of San Bernardino, Public Works	Road Improvements	76,502	76,502	Bond Proceeds					25,500		25,500	
7) Transportation - Valley Blvd @ Banana (H14369)	County of San Bernardino, Public Works	Road Improvements	276,698	276,698	Bond Proceeds					92,232		92,232	
8) Transportation - Valley Blvd Banana to Catawba (H14355)	County of San Bernardino, Public Works	Road Improvements	595,979	595,979	Bond Proceeds					198,658		198,658	
9) Contract for Consulting Services	HDL Coren & Cone	Financial Consulting	72,354	72,354	Tax Increment						24,000	24,000	
Contract for Consulting Services	Hinderliter De Llamas & Assoc	Financial Consulting	32,075	32,075	Tax Increment						10,500	10,500	
21) Contract for Consulting Services	CSG Advisors Inc	Financial Consulting	66,528	66,528	Tax Increment						22,000	22,000	
(2) Contract for Consulting Services	RAMS	Audit Contract	20,000	20,000	Tax Increment					6,666	6,666	13,332	
23) Contract for Consulting Services	Thomas E & Janis L Dustin	Real Estate Consultant	2,775	2,775	Tax Increment	2,775						2,775	
24) Contract for Consulting Services	Rosenow Spevacek Group Inc	General Redevelopment Consultant	16,391	16,391	Tax Increment							C	
25) Economic Development	California Steel Industries	Business Retention and Expansion	500,000	500,000	Tax Increment							C	
26) Economic Development	California Speedway Corp	Marketing	525,000	350,000	Tax Increment				175,000			175,000	
7) 50 Replacement Housing Oblig	Various	Replace housing units removed	4,900,000	4,900,000	Housing Tax Incr					2,450,000	2,450,000	4,900,000	
28) San Sevaine Housing Set-Aside (6 Months)	San Sevaine Housing Fund	Housing Activities	2,350,428	1,175,214						1,175,214		1,175,214	
29) Cedar Gen Housing Set-Aside (6 Months)	Cedar Glen -Housing Fund	Housing Activities	137,154	68,577						68,577		68,577	
(0)												C	
Totals - This Page			228,805,919	41,251,800		2,775	5,852,859	0	4,175,000	11,746,198	5,482,660	27,259,492	
Totals - Page 2			17,431,506	14,708,516		3,124,105	183,660	2,297,739	2,297,739	192,030	6,431,309	13,009,333	
Totals - Page 3			0	0		0	0	0	0	0	0	C	
Totals - Page 4			0	0		0	0	0	0	0	0	C	
Totals - Other Obligations			0	0		0	0	0	0	0	0	C	
Grand total - All Pages			246,237,425	55,960,316		3,126,880	6,036,519	2,297,739	6,472,739	11,938,228	11,913,969	40,268,825	

Subject to Steinberg Bill

<sup>\*</sup> Bond Payment reflected in June represent September 2012 Obligations

## **ENFORCEABLE OBLIGATION PAYMENT SCHEDULE**

## January through June 2012 Per AB 26 - Section 34167 and 34169 (\*)

Project Name / Debt Obligation		Description		Total Due During		2012						
			Total Outstanding			Payments by month						
	Payee		Debt or Obligation	Fiscal Year 11-12	Source of Payment	Jan	Feb	Mar	Apr	May	Jun	Total
) Incentive Agreement	Mohawk	Business Attraction	1,500,000	300,000	Tax Increment							
) Legal Consultant	Goldfarb & Lipman	Outside Legal Counsel	300,000	80,000	Tax Increment		20,000			20,000		40
) Copier Service	Xerox	Monthly Copier Rental	15,000	15,000	Tax Increment	1,250	1,250	1,250	1,250	1,250	1,250	7,
) Coverage Ratio	San Sevaine	Fund Required by Bond Docs	2,650,216		Tax Increment	2,765,282						2,765,
Program Consultants	Econ Dev Agency	EDA Services	59,130	59,130	Tax Increment	7,500	21,630	7,500	7,500	7,500	7,500	59,
Pass Through correction for FY 10-11 and prior vears **	Various Taxing Entities	Pass-Through Payments	3,805,745	2 205 745	Tax Increment			630,960			3,174,785	3,805,
) Salaries & Benefits Direct	Various Employees	Salary & Benefit Costs	792,205		Tax Increment	66.017	66.017	66.017	66.017	66.017	66.017	3,805,
) Salaries & Benefits Support	Various Employees	Salary & Benefit Costs Salary & Benefit Costs	325,686		Tax Increment	27,141	27,141	27,141	27,141	27,141	27,141	162,
) EDA Cost Allocation Obligation	Econ Dev Agency	General EDA Support	126,914		Tax Increment	10,576	10,576	10,576	10,576	10,576	10,576	63,
LUSD Officer	Land Use Srvcs Dept	Reimb for 1 LUSD Employee	110,000		Tax Increment	10,070	10,010	10,010	110,000	10,010	10,010	110.
) Graffiti Abatemaent	Land Use Srvcs Dept	Reimb for Graffiti Removal	38,000	38,000	Tax Increment				38,000			38,
Office Rent	County of San Bernardino	Office Space	20,400	20,400	Tax Increment				20,400			20,
	County of San Bernardino											1
) Services & Supplies (200 Appr Unit)	and various others	General County Services	221,422	221,422	Tax Increment	18,452	18,452	18,452	18,452	18,452	18,452	110,
) Central Services	County of San Bernardino	County Sondoon	23,138	22 120	Tax Increment	1,928	1,928	1,928	1,928	1,928	1,928	11,
) Randall Property	Shapleigh Kimes, Esq	Randall Land Purchase	935,000		Tax Increment	1,920	1,920	1,920	1,920	1,920	935,000	935,
)   Naridali F Toperty	Shapleigh Killes, Esq	IVandali Land Fulchase	955,000	933,000	Tax Increment						933,000	333,
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County Wide Cost Allocation for two previous yea	s County of San Bernardino	General County Services	88,148	44.074	Tax Increment							
Construction Management for 08/09 thru 11/12	County of San	Road Improvement Costs		,-								
	Bernardino, Public Works											
			357,990	357,990	Bond Proceeds							
3rd Floor Office Buildout	Econ Dev Agency	Build out of 3rd Floor Offices	94,227	94,227	Tax Increment	94,227						94,
) Maintenance of Properties	Various	Prop Management & Maintenance	200,000	200,000	Tax Increment							
) Maintenance of Randall Prop		Envir Remediation, Demo & Maint	120,000	120,000	Tax Increment							
) Unfunded Retirement Oblig	Various	Employee Retirement Costs	1,427,832	713,916	Tax Increment						713.916	713.9
				,							,	
Pass-Through FY 11/12 (7/1/11 Through 1/31/12	** Various Taxing Entities	Pass-Through Payments	1,957,309	1,957,309	Tax Increment				1,957,309			1,957,3
D Th	** \/	Dane Theorem Danes and	4 000 070	4 000 070	T I						4 000 070	4 200 (
) Pass-Through FY 11/12 (2/1/12 Through 6/30/12	** Various Taxing Entities	Pass-Through Payments Consulting Support required by	1,398,078	1,398,078	Tax Increment						1,398,078	1,398,0
) Potential Litigation Professional Services	Various	Legislation	300,000	50,000	Tax Increment						50,000	50,0
Foteritial Engation Fioressional Services	Various	Consulting Support required by	300,000	30,000	Tax Increment						30,000	
) Real Estate Professional Services	Various	Legislation	175,000	30.000	Tax Increment				10.000	10,000	10,000	30,0
,		Consulting Support required by	,	20,000					,	10,000	,	
) Bond Counsel	Various	Legislation	75,000	25,000					12,500	12,500		25,0
) Coverage Ratio	Cedar Glen	Fund Required by Bond Docs	115,066	115,066	Tax Increment	115,066						115,0
) County Counsel	County of San Bernardino	Legal Services	200,000	100,000	Tax Increment	16,666	16,666	16,666	16,666	16,666	16,666	99,9
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\*\* Subject to prior bond payments